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7 **UNITED STATES BANKRUPTCY COURT**  
 8 **DISTRICT OF NEVADA**

9 In re:

10 USA COMMERCIAL MORTGAGE  
 COMPANY,

11 USA CAPITAL REALTY ADVISORS,  
 LLC,<sup>1</sup>

12 USA CAPITAL DIVERSIFIED TRUST  
 DEED FUND, LLC,

13 USA CAPITAL FIRST TRUST DEED  
 FUND, LLC,<sup>2</sup>

14 USA SECURITIES, LLC,<sup>3</sup> Debtors.

15 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR<sup>1</sup>  
 Case No. BK-S-06-10726-LBR<sup>1</sup>  
 Case No. BK-S-06-10727-LBR<sup>1</sup>  
 Case No. BK-S-06-10728-LBR<sup>2</sup>  
 Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No.  
 BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
 SUSTAINING SECOND OMNIBUS  
 OBJECTION OF USACM TRUST TO  
 PROOFS OF CLAIM BASED IN  
 WHOLE OR IN PART UPON  
 INVESTMENT IN THE  
 CHARLEVOIX HOMES LOAN**

1 This bankruptcy case was closed on September 23, 2008.

2 This bankruptcy case was closed on October 12, 2007.

3 This bankruptcy case was closed on December 21, 2007.

1           **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection  
2 Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The  
3 Charlevoix Homes Loan [DE 8189] was entered on the 5<sup>th</sup> day of October, 2010, a true  
4 and correct copy of which is attached hereto as Exhibit A.

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6           RESPECTFULLY SUBMITTED October 7, 2010.

7           **LEWIS AND ROCA LLP**  
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14           By /s/ John Hinderaker (018024)  
15           Robert M. Charles  
16           John Hinderaker (*pro hac vice*)  
17           Marvin Ruth  
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22           *Attorneys for USACM Liquidating Trust*

23           **CERTIFICATE OF SERVICE**

24           Copy of the foregoing and pertinent portion  
25           of Exhibit A to the Order mailed by first  
26           class postage prepaid U.S. Mail on October  
27           7, 2010 to all the parties listed on Exhibit A  
28           to the Order attached.

29  
30           /s/ Leilani Ebanks  
31           Leilani Ebanks  
32           Lewis and Roca LLP